

## Results of Scheme Meeting

Millennium Services Group Limited (**Millennium**) (ASX:MIL) announces that Millennium Shareholders today voted in favour of the proposed scheme of arrangement (**Scheme**) pursuant to which 100% of the issued capital of Millennium will be acquired by MS Journey Pty Ltd (**SoftBank Robotics BidCo**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

### Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Millennium advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 12 March 2024, was approved by the requisite majorities of Millennium Shareholders at the Scheme Meeting held earlier today.

In summary:

- 97.27% of Millennium Shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution; and
- 99.97% of the votes cast by Millennium Shareholders (either in person or by proxy, attorney or corporate representative) were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast at the Scheme Meeting are set out in an attachment to this announcement.

### Second Court Hearing

The Supreme Court of New South Wales will hear an application by Millennium for approval of the Scheme at the hearing scheduled for 3.00pm (Sydney time) on Monday, 22 April 2024 in the Supreme Court of New South Wales at Law Courts Building, 184 Phillip Street, Queens Square, Sydney NSW 2000.

### Remaining key dates

An indicative timetable of the remaining key dates for implementation of the Scheme are set out below. These dates are indicative only and subject to change:

Event	Date and time
<b>Second Court Date</b> To seek Court orders approving the Scheme.	Monday, 22 April 2024 at 3.00pm (Sydney time)
<b>Effective Date</b> The date on which the Scheme becomes Effective and is binding on Millennium Shareholders. Last day of trading in Millennium Shares – Millennium Shares will be suspended from trading on ASX from close of trading at 4.00pm (Sydney time).	Tuesday, 23 April 2024

<b>Scheme Record Date</b> Time and date for determining entitlements to Scheme Consideration.	Friday, 26 April 2024 at 7.00pm (Sydney time)
<b>Implementation Date</b> The date on which the Scheme will be implemented and the Scheme Consideration will be provided to Millennium Shareholders.	Friday, 3 May 2024
<b>Share certificates for Class B Shares</b> The date by which SoftBank Robotics HoldCo must send or procure the sending of a share certificate to each Scheme Shareholder entitled to receive Class B Shares.	Friday, 10 May 2024

**For further information please contact:**

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**Millenium Services Group Limited  
Scheme Meeting  
Wednesday, 17 April 2024  
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Millennium Services Group Limited and the holders of its ordinary shares (the terms of which are contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part), is agreed to, with any alterations or conditions approved or required by the Supreme Court of New South Wales and agreed to in writing by Millennium Services Group Limited and MS Journey Pty Ltd.	35,490,521 99.45%	10,100 0.03%	185,114 0.52%	1,000	35,675,635 99.97%	10,100 0.03%	1,000	Carried
					Number of shareholders voting on the poll			
					For	Against	Abstain*	
					107 97.27%	3 2.73%	1	

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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