



MARKET RELEASE

19 November 2015

Millennium Services Group Limited

PRE-QUOTATION DISCLOSURE

Millennium Services Group Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 18 November 2015.

The following information is released as pre-quotations disclosure.

1. The basis of allocation of ordinary shares under the prospectus and the procedures by which successful applicants can determine their precise allocations.
2. The number of ordinary shares issued or transferred under each of the following components of the offer (as defined in the prospectus):
 - a) the broker firm offer;
 - b) the priority offer; and
 - c) the institutional offer.
3. The date specified by ASX for the despatch of:
 - a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASC Settlement Operating Rule 8.9.1;
 - b) in relation to all other holdings, issuer sponsored holding statements; and
 - c) any refund money.
4. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:

For personal use only



1 – 1,000
1,001 – 5,000
5,001 – 10,000
10,001 – 100,000
100,001 and over

5. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
6. The Company's Appendix 1A and Information Form and Checklist.
7. The Company's prospectus.
8. The Company's constitution.
9. A statement from all the directors, in accordance with listing rule 1.2.5A, confirming that they have made enquiries and nothing has come to their attention to suggest that the economic entity is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list.
10. The audited accounts of Millennium Hi-Tech Group Pty Ltd for the full years ended 30 June 2015, 30 June 2014 and 30 June 2013.
11. A statement of the confirmation of agreement by the Company and ACS Integrated Services Provider (the "Parties") that the conditions precedent to the ACS contract between the Parties dated 8 September 2015 (the "Contract") have been met or waived and that the Parties agree to progress to completion of the Contract.
12. The full terms and conditions of the Omnibus Equity Plan.
13. The full terms and conditions of the Company's options on issue.
14. The Company's securities trading policy.
15. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: MIL

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)