

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Millennium Services Group Limited
ABN: 86 607 926 787

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gregory Henry McCormack
Date of appointment	26 October 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
200,000 ordinary shares
600,000 options over ordinary shares. The issue of options to purchase shares in MIL on the following terms:
<ul style="list-style-type: none">• 200,000 shares, at a strike price of 30% above the prospectus offer price per share, vesting on the day which is the 2 year anniversary of the listing of MIL;• a further 200,000 shares, at a strike price of 50% above the prospectus offer price per share, vesting on the day which is the 3 year anniversary of the listing of MIL; and• a further 200,000 shares, at a strike price of 65% above the prospectus offer price per share, vesting on the day which is the 4 year anniversary of the listing of MIL.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
McCormack Timbers Staff Superannuation Fund Pty Ltd	200,000 ordinary shares (Ordinary shares purchased by way of the offer under the MIL Replacement Prospectus dated 5 November 2015.)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

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